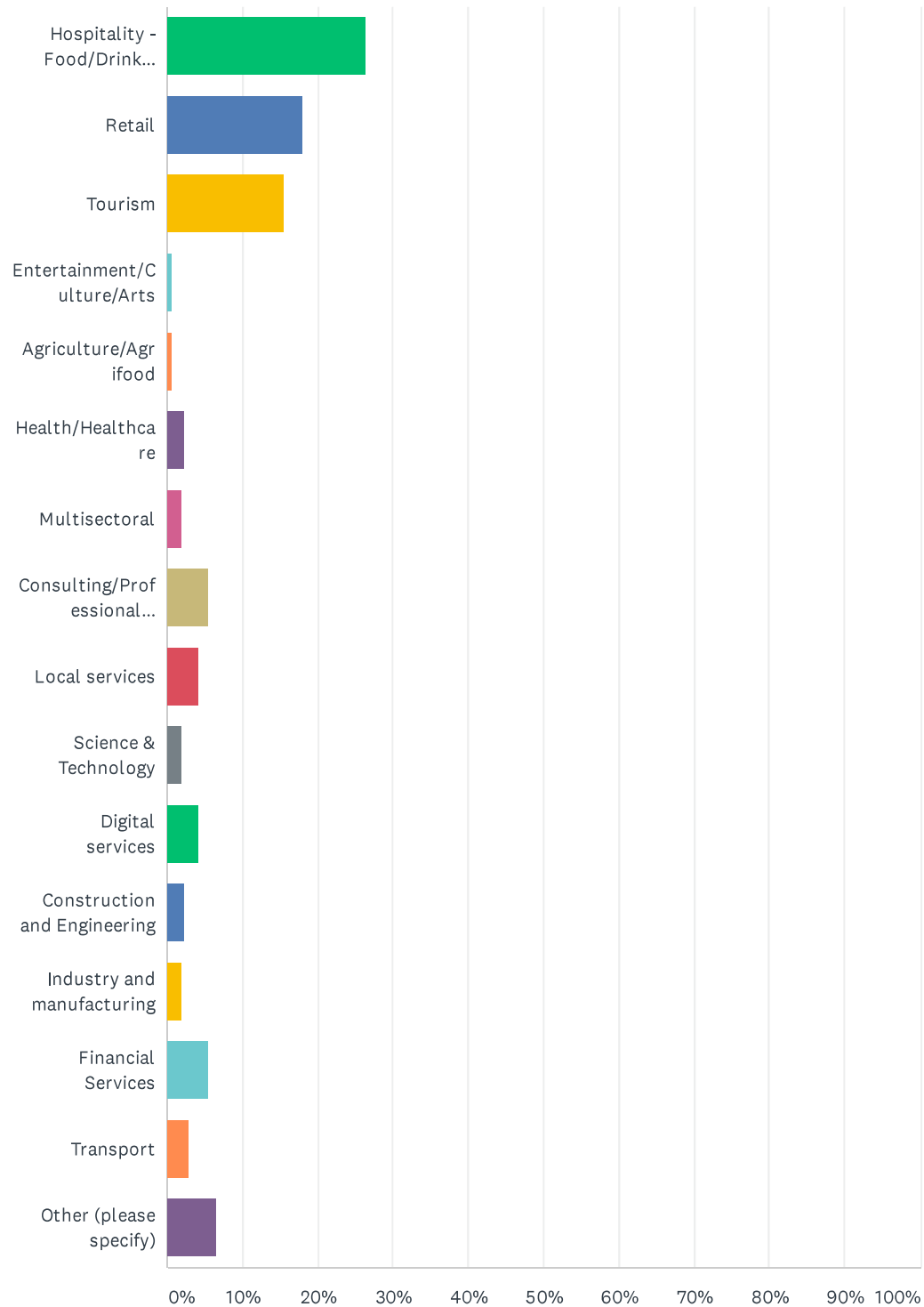


## Q1 What business sector are you in?

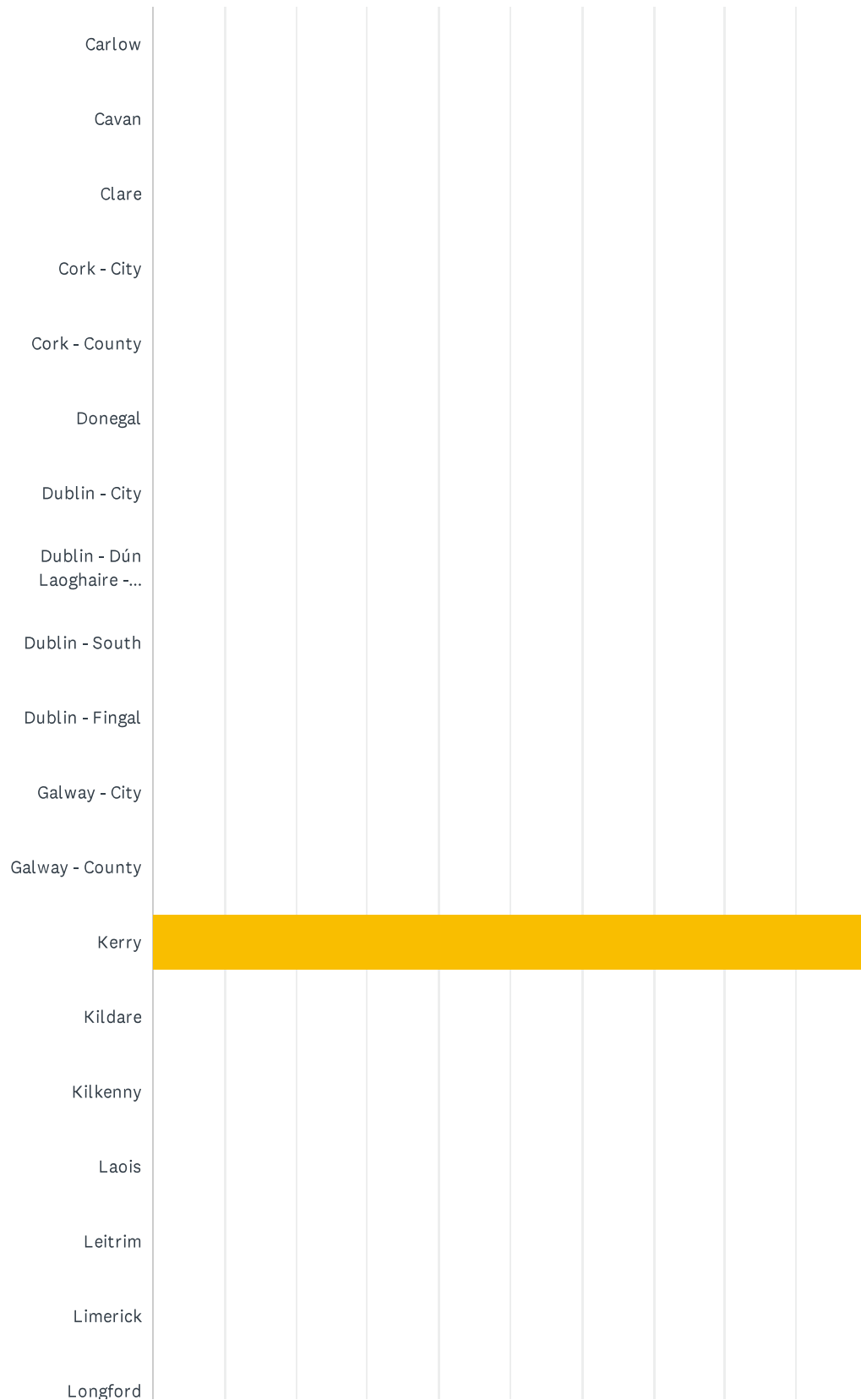
Answered: 167 Skipped: 0



ANSWER CHOICES	RESPONSES	
Hospitality - Food/Drink services	26.35%	44
Retail	17.96%	30
Tourism	15.57%	26
Entertainment/Culture/Arts	0.60%	1
Agriculture/Agrifood	0.60%	1
Health/Healthcare	2.40%	4
Multisectoral	1.80%	3
Consulting/Professional services - including marketing & communications	5.39%	9
Local services	4.19%	7
Science & Technology	1.80%	3
Digital services	4.19%	7
Construction and Engineering	2.40%	4
Industry and manufacturing	1.80%	3
Financial Services	5.39%	9
Transport	2.99%	5
Other (please specify)	6.59%	11
TOTAL		167

## Q2 In which Local Authority is your business based?

Answered: 167 Skipped: 0



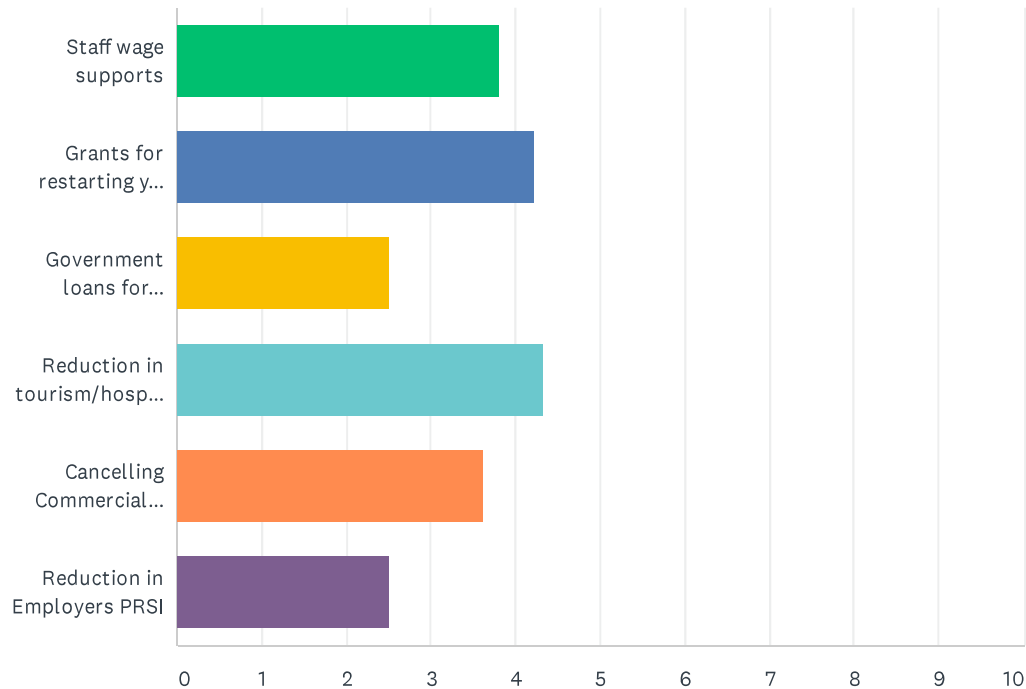


ANSWER CHOICES	RESPONSES	
Carlow	0.00%	0
Cavan	0.00%	0
Clare	0.00%	0
Cork - City	0.00%	0
Cork - County	0.00%	0
Donegal	0.00%	0
Dublin - City	0.00%	0
Dublin - Dún Laoghaire - Rathdown	0.00%	0
Dublin - South	0.00%	0
Dublin - Fingal	0.00%	0
Galway - City	0.00%	0
Galway - County	0.00%	0
Kerry	100.00%	167
Kildare	0.00%	0
Kilkenny	0.00%	0
Laois	0.00%	0
Leitrim	0.00%	0
Limerick	0.00%	0
Longford	0.00%	0
Louth	0.00%	0
Mayo	0.00%	0
Meath	0.00%	0
Monaghan	0.00%	0
Offaly	0.00%	0
Roscommon	0.00%	0
Sligo	0.00%	0
Tipperary	0.00%	0
Waterford	0.00%	0
Westmeath	0.00%	0
Wexford	0.00%	0
Wicklow	0.00%	0
Nationwide	0.00%	0
TOTAL		167



## Q3 Please rank in order of importance:

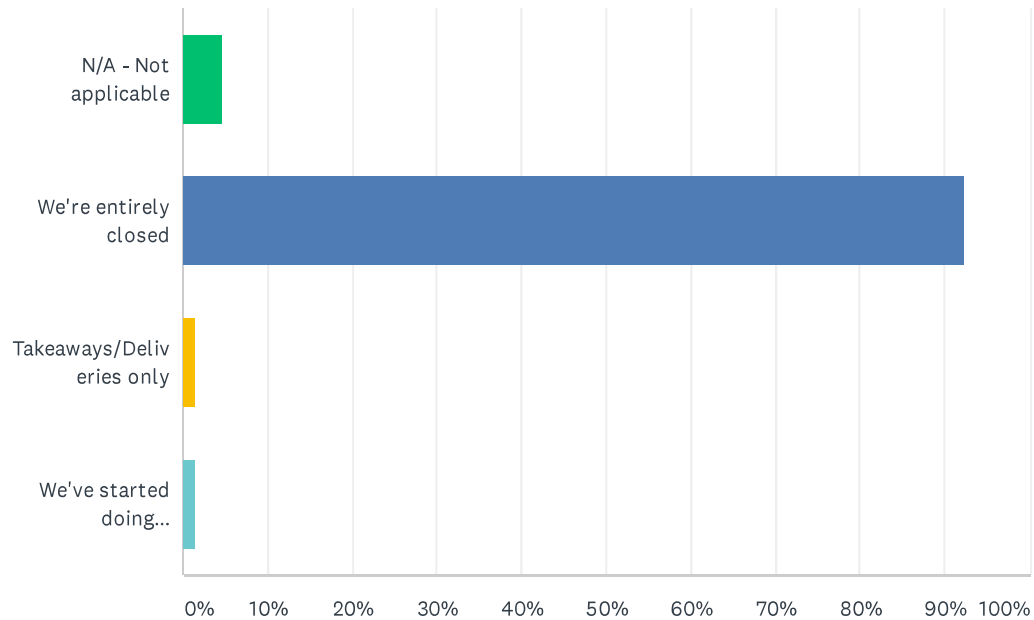
Answered: 64 Skipped: 103



	1	2	3	4	5	6	TOTAL	SCORE
Staff wage supports	25.00% 16	15.63% 10	10.94% 7	25.00% 16	10.94% 7	12.50% 8	64	3.81
Grants for restarting your business	34.38% 22	15.63% 10	15.63% 10	10.94% 7	18.75% 12	4.69% 3	64	4.22
Government loans for restarting your business	4.69% 3	14.06% 9	10.94% 7	10.94% 7	17.19% 11	42.19% 27	64	2.52
Reduction in tourism/hospitality VAT	25.00% 16	29.69% 19	20.31% 13	9.38% 6	9.38% 6	6.25% 4	64	4.33
Cancelling Commercial Rates	10.94% 7	17.19% 11	26.56% 17	21.88% 14	14.06% 9	9.38% 6	64	3.61
Reduction in Employers PRSI	0.00% 0	7.81% 5	15.63% 10	21.88% 14	29.69% 19	25.00% 16	64	2.52

## Q4 How has the Covid-19 closures led you to a change in how you conduct your business?

Answered: 64 Skipped: 103

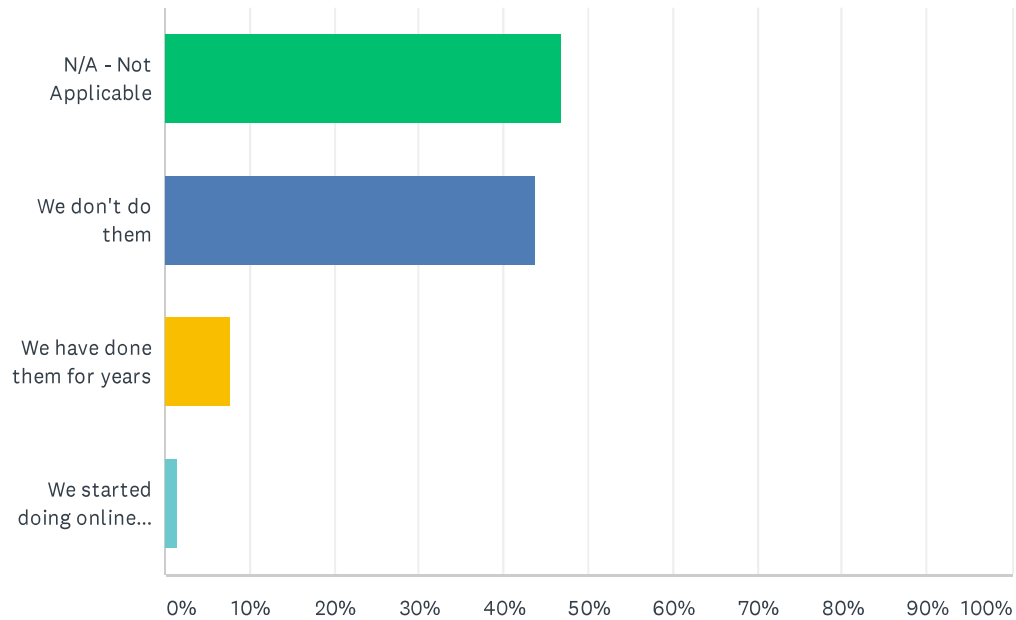


ANSWER CHOICES	RESPONSES	
N/A - Not applicable	4.69%	3
We're entirely closed	92.19%	59
Takeaways/Deliveries only	1.56%	1
We've started doing takeaways/deliveries	1.56%	1
TOTAL		64



## Q5 Online orders:

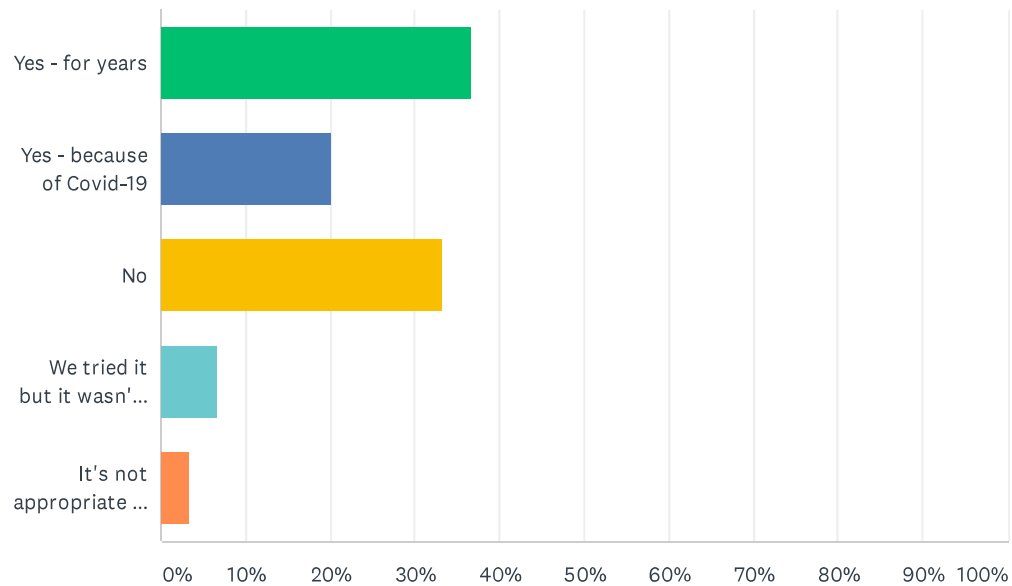
Answered: 64 Skipped: 103



ANSWER CHOICES	RESPONSES	
N/A - Not Applicable	46.88%	30
We don't do them	43.75%	28
We have done them for years	7.81%	5
We started doing online orders because of Covid-19	1.56%	1
TOTAL		64

## Q6 Do you trade online?

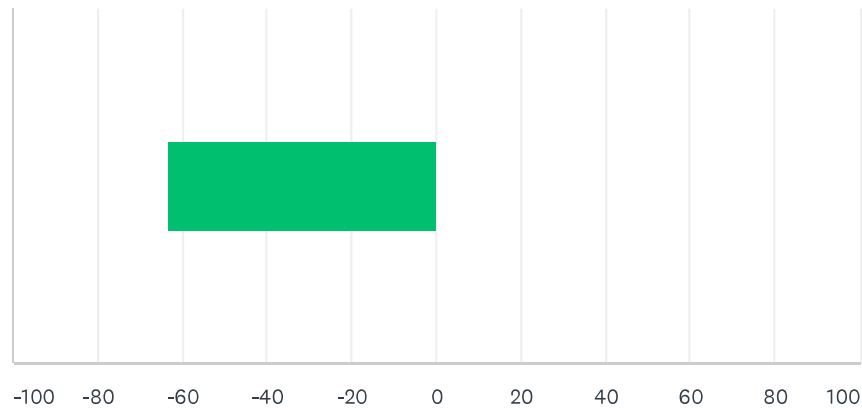
Answered: 30 Skipped: 137



ANSWER CHOICES	RESPONSES	
Yes - for years	36.67%	11
Yes - because of Covid-19	20.00%	6
No	33.33%	10
We tried it but it wasn't successful	6.67%	2
It's not appropriate for my products	3.33%	1
TOTAL		30

Q7 How do you expect Covid-19 to affect your business revenue in the next 3 months?[Please use slider to show what you think your business's percentage change in revenue will be]

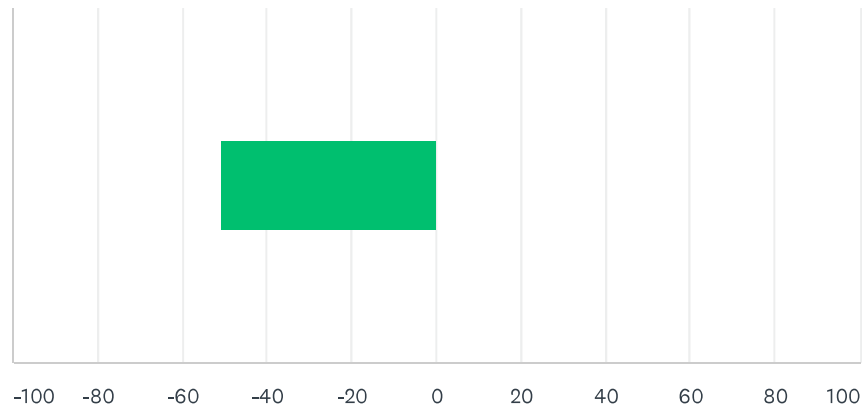
Answered: 153 Skipped: 14



ANSWER CHOICES	AVERAGE NUMBER	TOTAL NUMBER	RESPONSES
	-63	-9,690	153
Total Respondents: 153			

## Q8 How do you expect Covid-19 to affect your business revenue over the coming year?

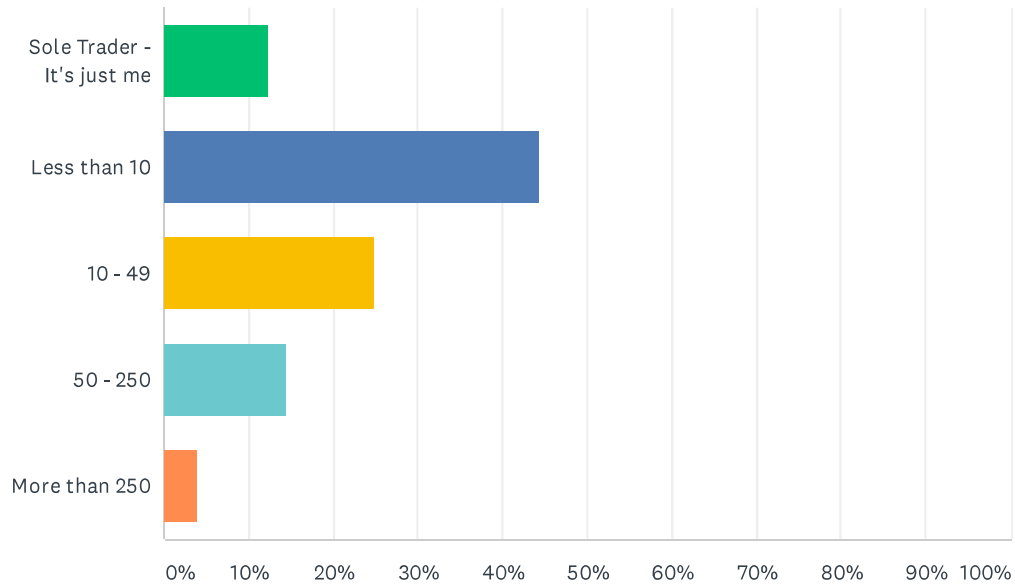
Answered: 153 Skipped: 14



ANSWER CHOICES	AVERAGE NUMBER	TOTAL NUMBER	RESPONSES
	-51	-7,750	153
Total Respondents: 153			

## Q9 How large is your business

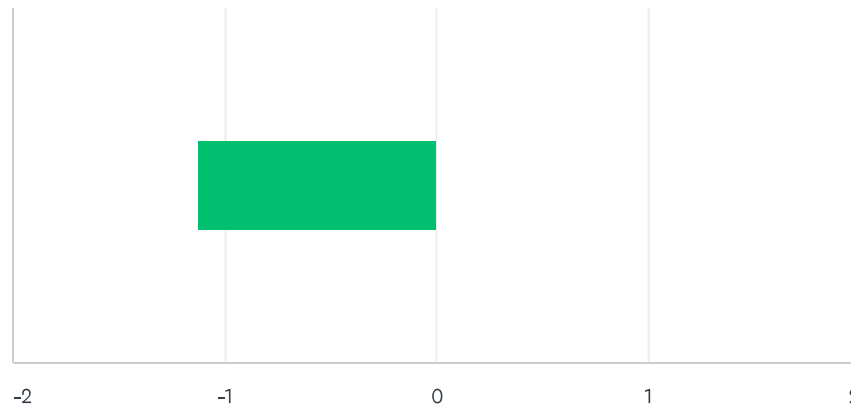
Answered: 153 Skipped: 14



ANSWER CHOICES	RESPONSES	
Sole Trader - It's just me	12.42%	19
Less than 10	44.44%	68
10 - 49	24.84%	38
50 - 250	14.38%	22
More than 250	3.92%	6
TOTAL		153

## Q10 How satisfied are you with the government's treatment of the self employed through the Covid-19 crisis?

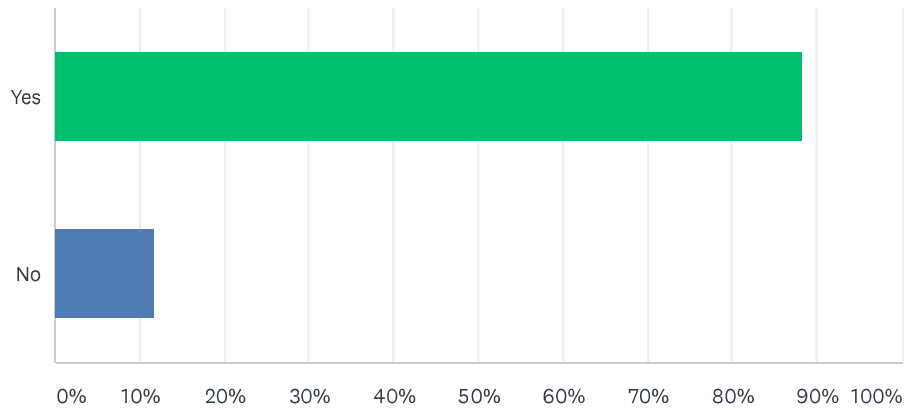
Answered: 17 Skipped: 150



ANSWER CHOICES	AVERAGE NUMBER	TOTAL NUMBER	RESPONSES
	-1	-19	17
Total Respondents: 17			

## Q11 Would you prefer something for the self-employed like the Temporary Wage Supplement Scheme which would also allow you to work?

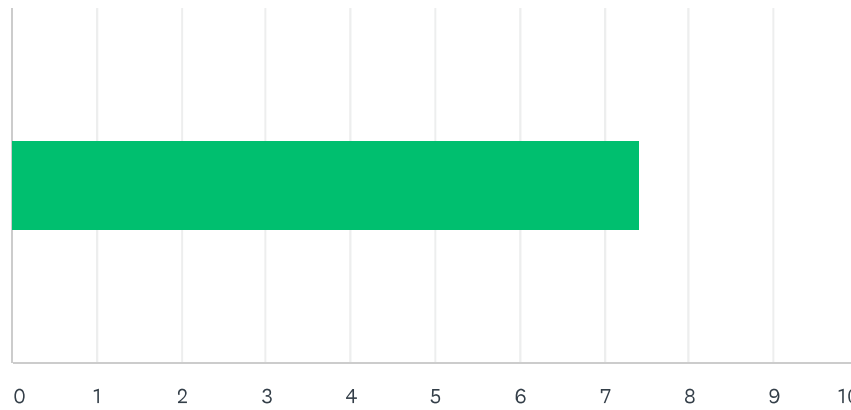
Answered: 17 Skipped: 150



ANSWER CHOICES	RESPONSES	
Yes	88.24%	15
No	11.76%	2
TOTAL		17

## Q12 How concerned are you about the impact of Covid-19 on your business?

Answered: 17 Skipped: 150

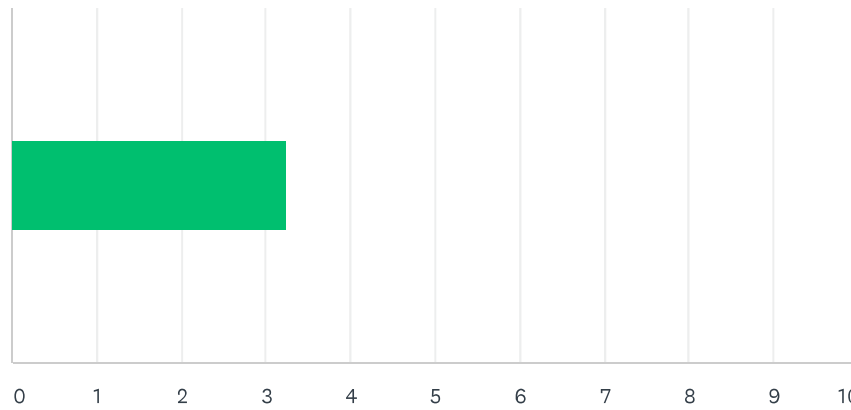


ANSWER CHOICES	AVERAGE NUMBER	TOTAL NUMBER	RESPONSES
	7	126	17
Total Respondents: 17			



## Q13 How concerned are you about your own personal health and Covid-19?

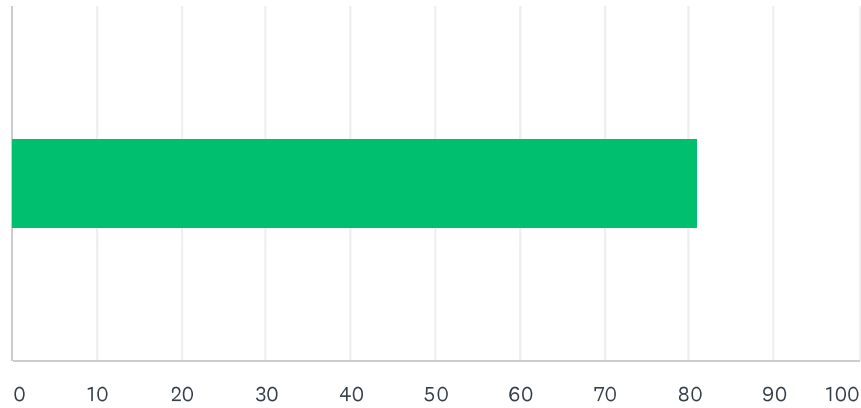
Answered: 17 Skipped: 150



ANSWER CHOICES	AVERAGE NUMBER	TOTAL NUMBER	RESPONSES
	3	55	17
Total Respondents: 17			

## Q14 How concerned about Covid-19's impact on your long-term financial well being?

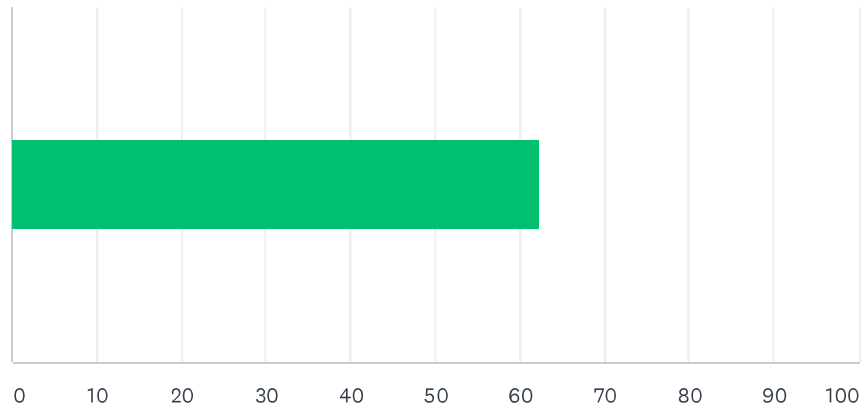
Answered: 17 Skipped: 150



ANSWER CHOICES	AVERAGE NUMBER	TOTAL NUMBER	RESPONSES
	81	1,377	17
Total Respondents: 17			

## Q15 How much has the Covid-19's impacted your own mental health?

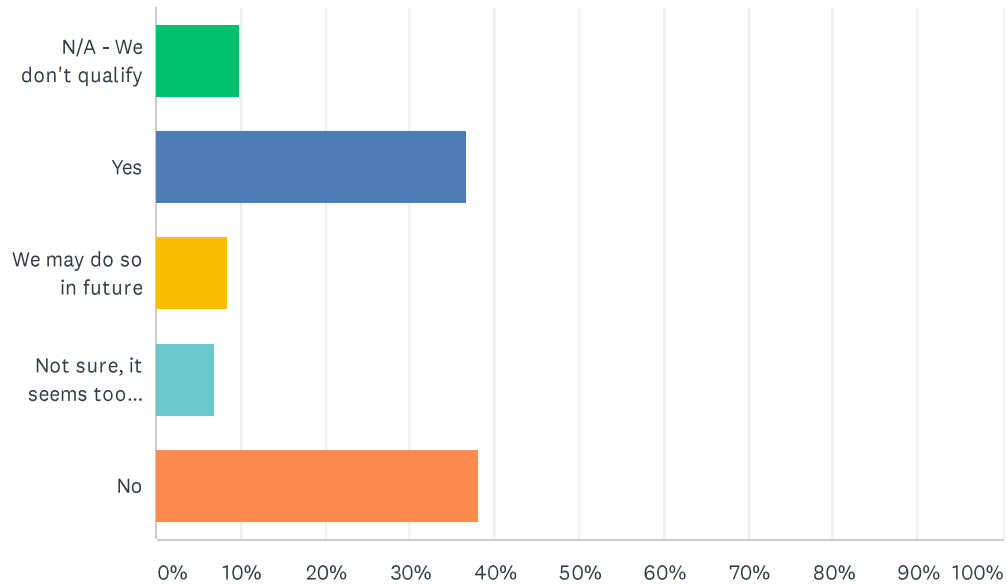
Answered: 17 Skipped: 150



ANSWER CHOICES	AVERAGE NUMBER	TOTAL NUMBER	RESPONSES
	62	1,061	17
Total Respondents: 17			

## Q16 Are you participating in the Temporary Wage Subsidy Scheme?

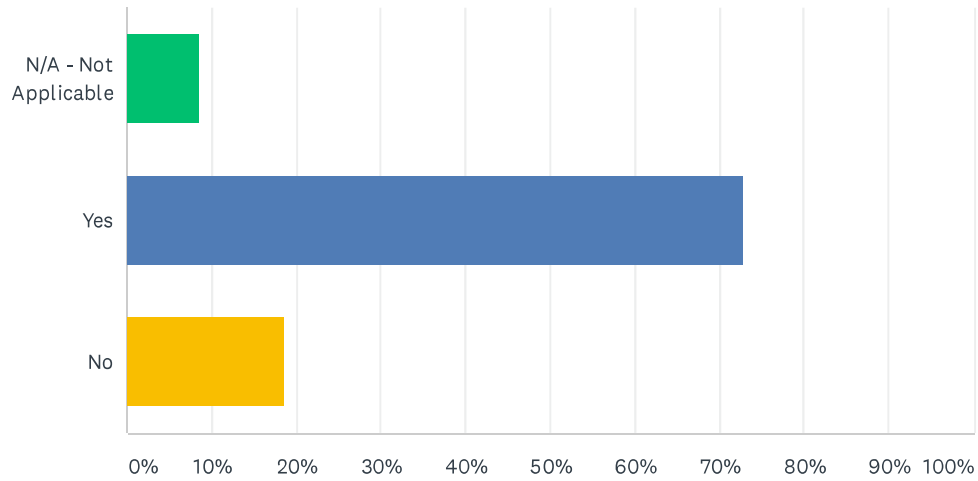
Answered: 131 Skipped: 36



ANSWER CHOICES	RESPONSES	
N/A - We don't qualify	9.92%	13
Yes	36.64%	48
We may do so in future	8.40%	11
Not sure, it seems too uncertain/complex	6.87%	9
No	38.17%	50
TOTAL		131

## Q17 Have you already laid off staff?

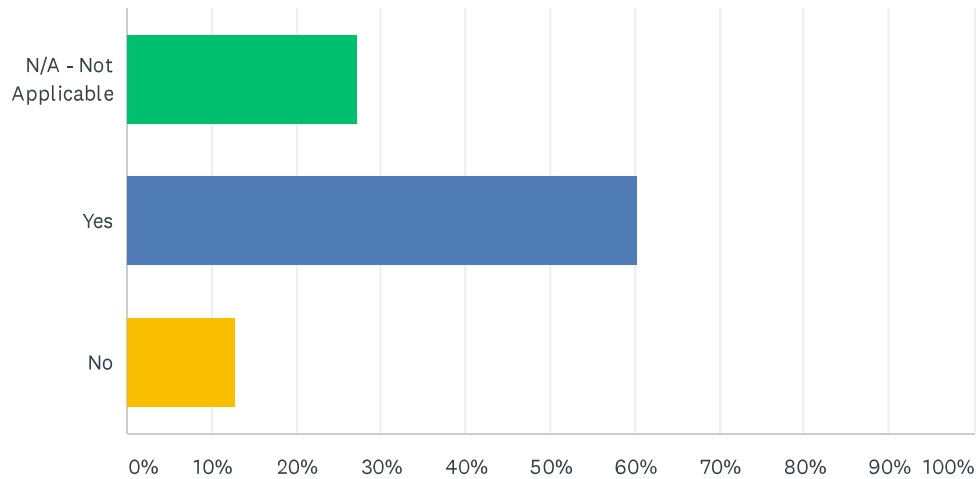
Answered: 118 Skipped: 49



ANSWER CHOICES	RESPONSES	
N/A - Not Applicable	8.47%	10
Yes	72.88%	86
No	18.64%	22
TOTAL		118

## Q18 Did your part-time employees prefer to be on the Covid-19 pandemic social welfare payment?

Answered: 118 Skipped: 49



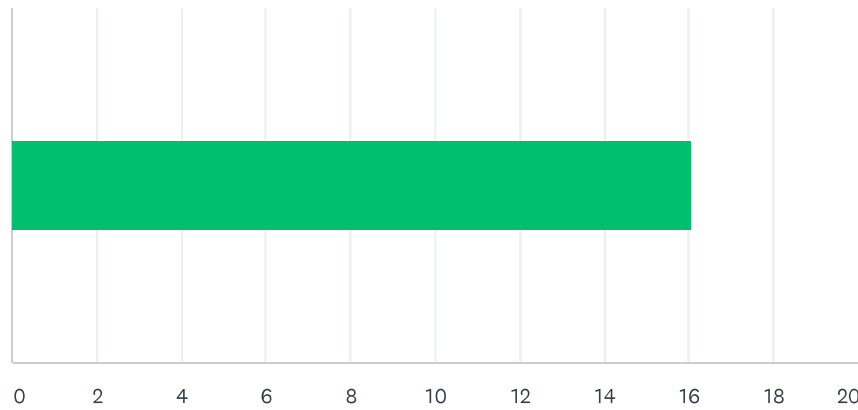
ANSWER CHOICES	RESPONSES	
N/A - Not Applicable	27.12%	32
Yes	60.17%	71
No	12.71%	15
TOTAL		118

**Q19 If your business had a particular problem with the Temporary Wage Subsidy Scheme, please let us know so that we can consider raising it with government and officials**

Answered: 52   Skipped: 115

## Q20 How many more weeks do you think it will be necessary for the government to maintain the Temporary Wage Subsidy Scheme?

Answered: 118 Skipped: 49

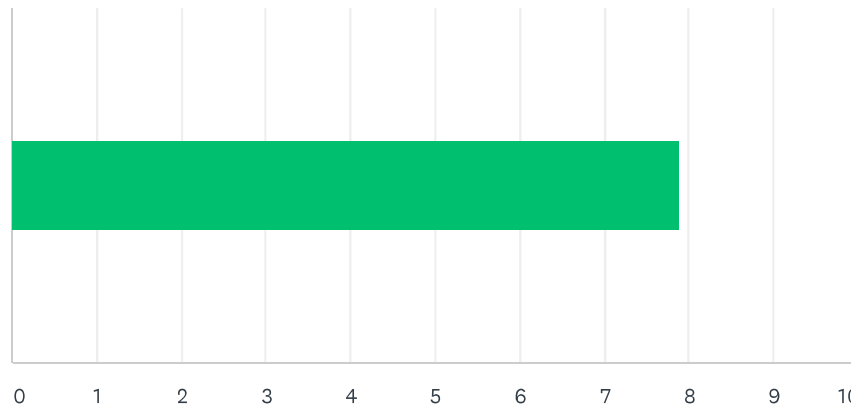


ANSWER CHOICES	AVERAGE NUMBER	TOTAL NUMBER	RESPONSES
	16	1,896	118
Total Respondents: 118			



## Q21 How concerned are you about the impact of Covid-19 on your business?

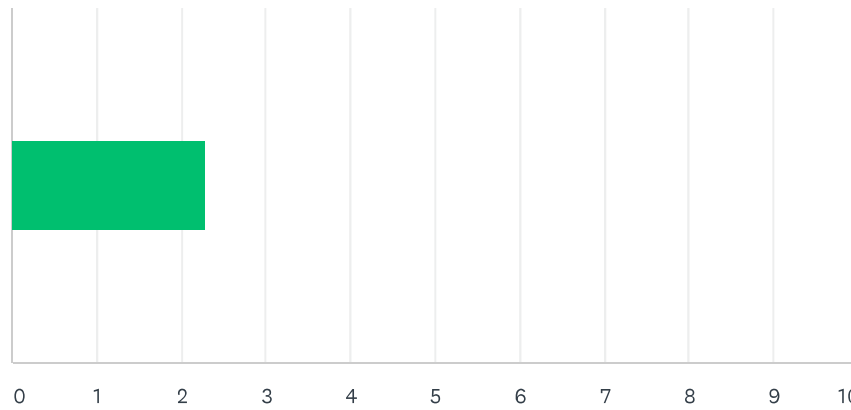
Answered: 118 Skipped: 49



ANSWER CHOICES	AVERAGE NUMBER	TOTAL NUMBER	RESPONSES
	8	931	118
Total Respondents: 118			

## Q22 How concerned are you about your own personal health and Covid-19?

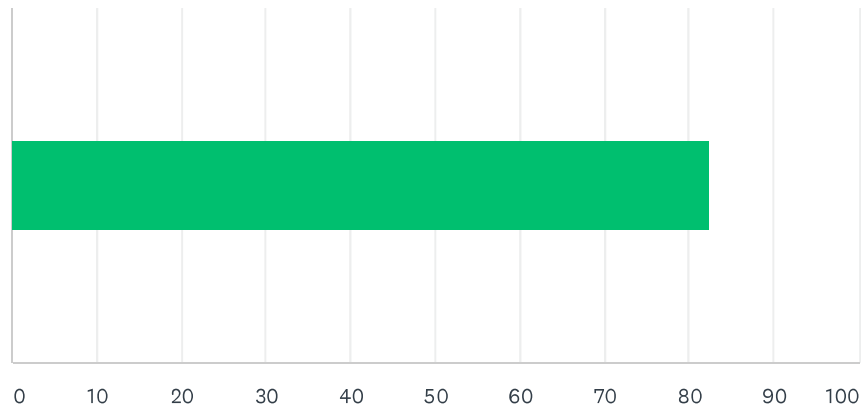
Answered: 118 Skipped: 49



ANSWER CHOICES	AVERAGE NUMBER	TOTAL NUMBER	RESPONSES
	2	268	118
Total Respondents: 118			

## Q23 How concerned are you about Covid-19's impact on your long-term financial well-being?

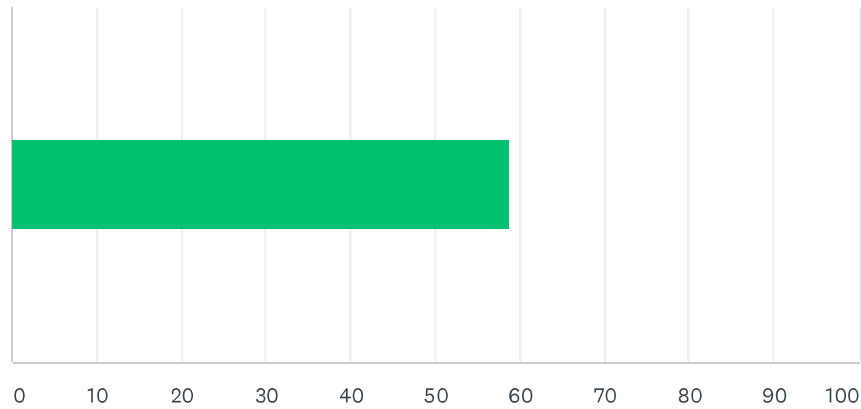
Answered: 118 Skipped: 49



ANSWER CHOICES	AVERAGE NUMBER	TOTAL NUMBER	RESPONSES
	82	9,721	118
Total Respondents: 118			

## Q24 How much has the Covid-19 crisis impacted your own mental health?

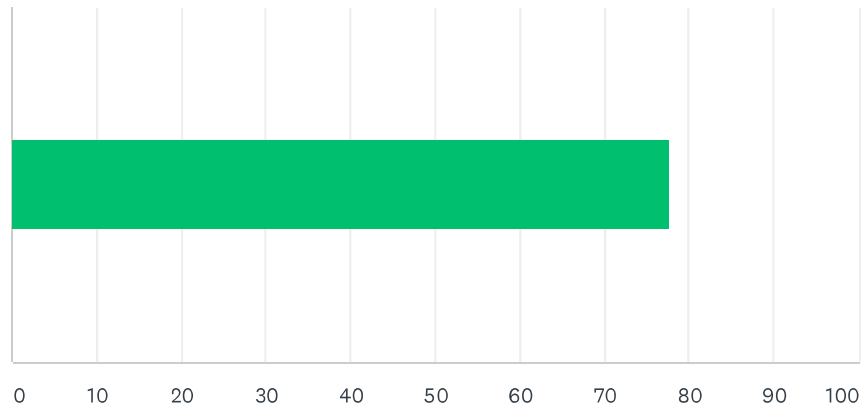
Answered: 118   Skipped: 49



ANSWER CHOICES	AVERAGE NUMBER	TOTAL NUMBER	RESPONSES
	59	6,940	118
Total Respondents: 118			

## Q25 How concerned are you about the impact on your staff's finances?

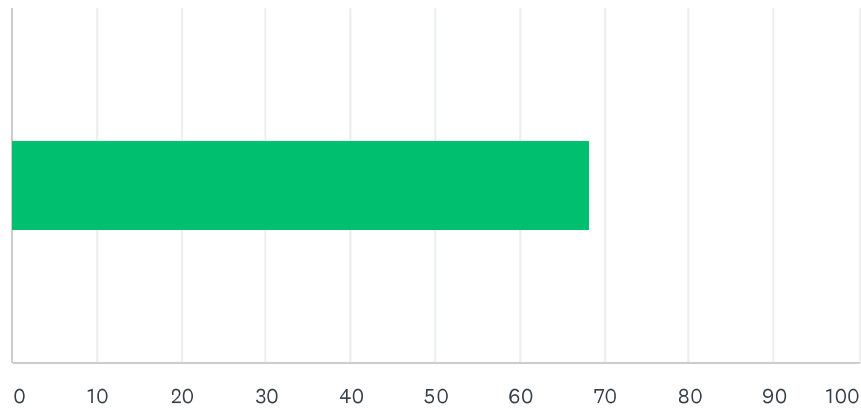
Answered: 130 Skipped: 37



ANSWER CHOICES	AVERAGE NUMBER	TOTAL NUMBER	RESPONSES
	78	10,077	130
Total Respondents: 130			

## Q26 How concerned are you about the impact of Covid-19 on your staff's physical health?

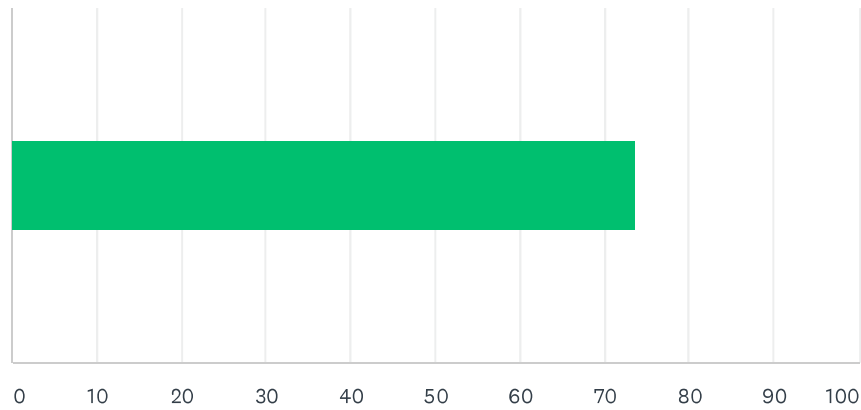
Answered: 130 Skipped: 37



ANSWER CHOICES	AVERAGE NUMBER	TOTAL NUMBER	RESPONSES
	68	8,868	130
Total Respondents: 130			

## Q27 How concerned are you about the impact on your staff's mental health?

Answered: 130 Skipped: 37



ANSWER CHOICES	AVERAGE NUMBER	TOTAL NUMBER	RESPONSES
	74	9,574	130
Total Respondents: 130			

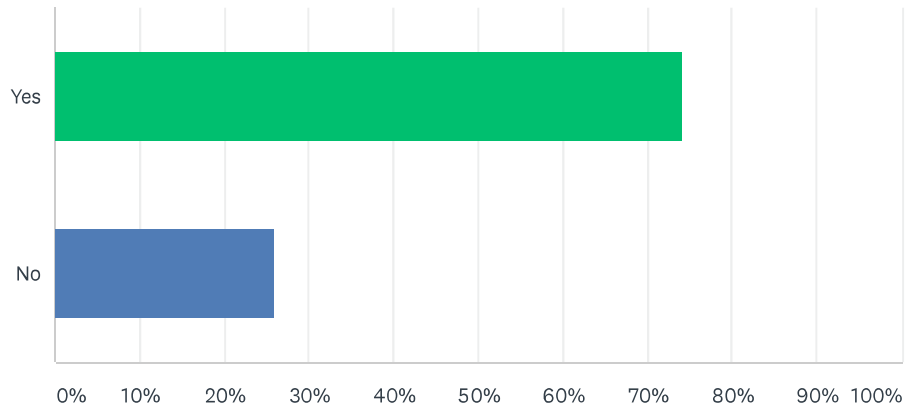
**Q28 Chambers Ireland will be conducting a workforce survey soon to assess how workers in Ireland are coping with the Covid-19 crisis.If you'd like to be able to send your employees the link to that survey, please enter your email address:**

Answered: 39   Skipped: 128



## Q29 Have you sought to defer some of your payments?

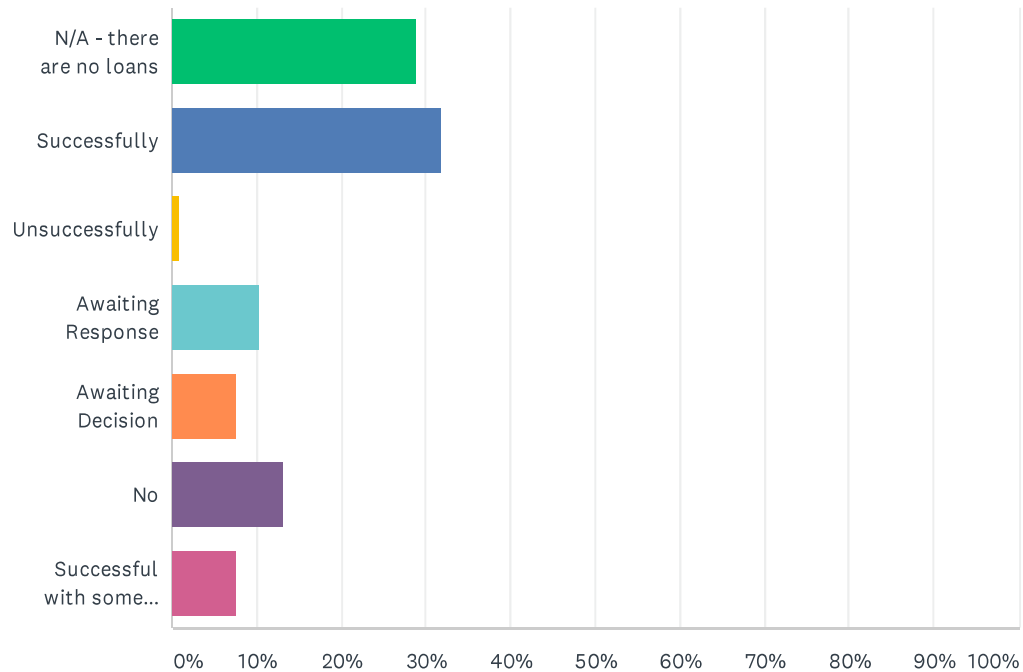
Answered: 147 Skipped: 20



ANSWER CHOICES	RESPONSES	
Yes	74.15%	109
No	25.85%	38
TOTAL		147

## Q30 Have you sought a deferral from your business loan repayments?

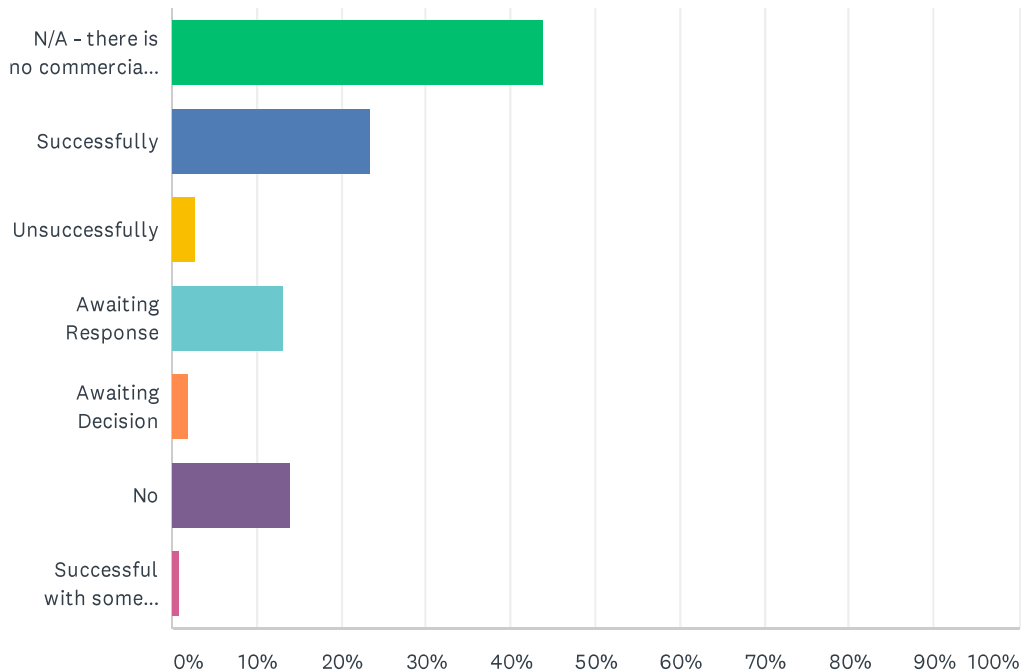
Answered: 107 Skipped: 60



ANSWER CHOICES	RESPONSES	
N/A - there are no loans	28.97%	31
Successfully	31.78%	34
Unsuccessfully	0.93%	1
Awaiting Response	10.28%	11
Awaiting Decision	7.48%	8
No	13.08%	14
Successful with some lenders, but not others	7.48%	8
TOTAL		107

## Q31 Have you sought a deferral from your commercial mortgage payments?

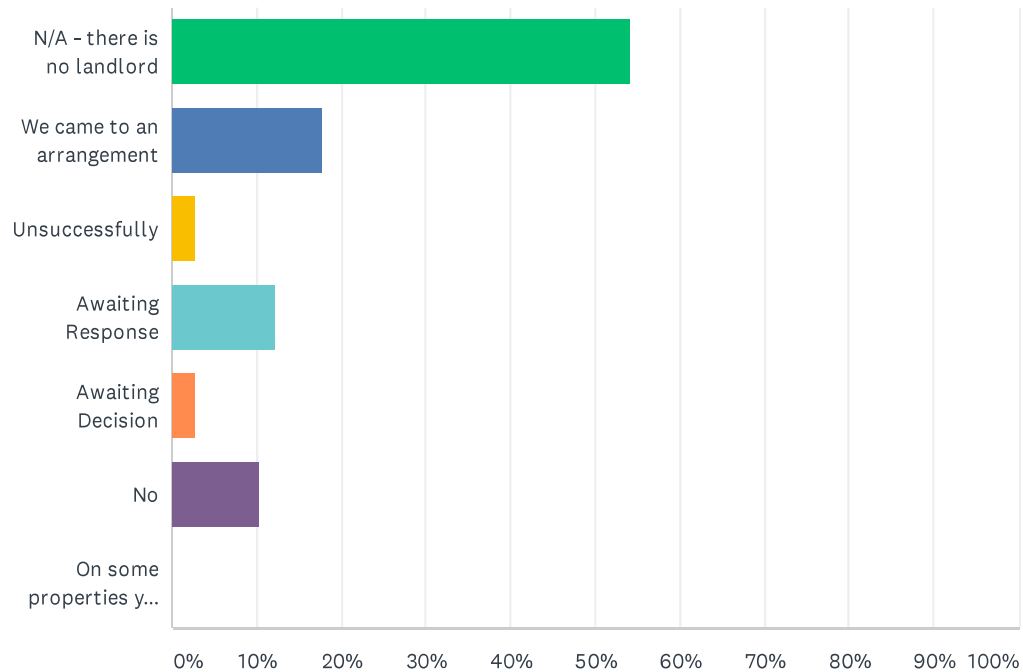
Answered: 107 Skipped: 60



ANSWER CHOICES	RESPONSES	
N/A - there is no commercial mortgage	43.93%	47
Successfully	23.36%	25
Unsuccessfully	2.80%	3
Awaiting Response	13.08%	14
Awaiting Decision	1.87%	2
No	14.02%	15
Successful with some lenders, but not others	0.93%	1
TOTAL		107

## Q32 Have you sought a deferral from your commercial landlord?

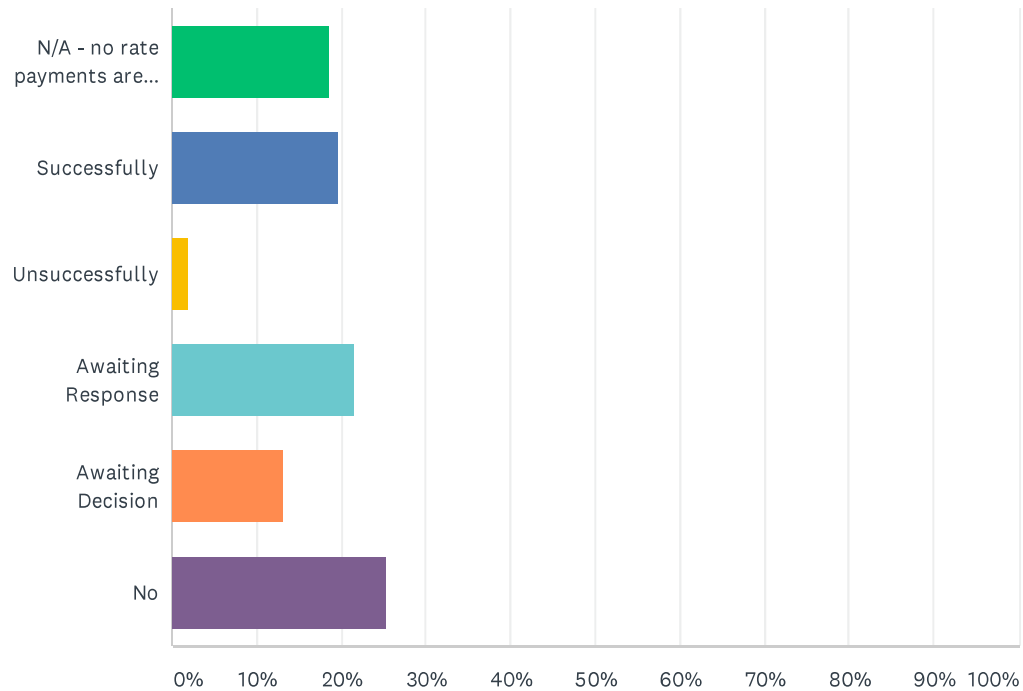
Answered: 107 Skipped: 60



ANSWER CHOICES	RESPONSES	
N/A - there is no landlord	54.21%	58
We came to an arrangement	17.76%	19
Unsuccessfully	2.80%	3
Awaiting Response	12.15%	13
Awaiting Decision	2.80%	3
No	10.28%	11
On some properties yes, on others no	0.00%	0
TOTAL		107

### Q33 Have you sought a deferral from your Local Authority commercial rates?

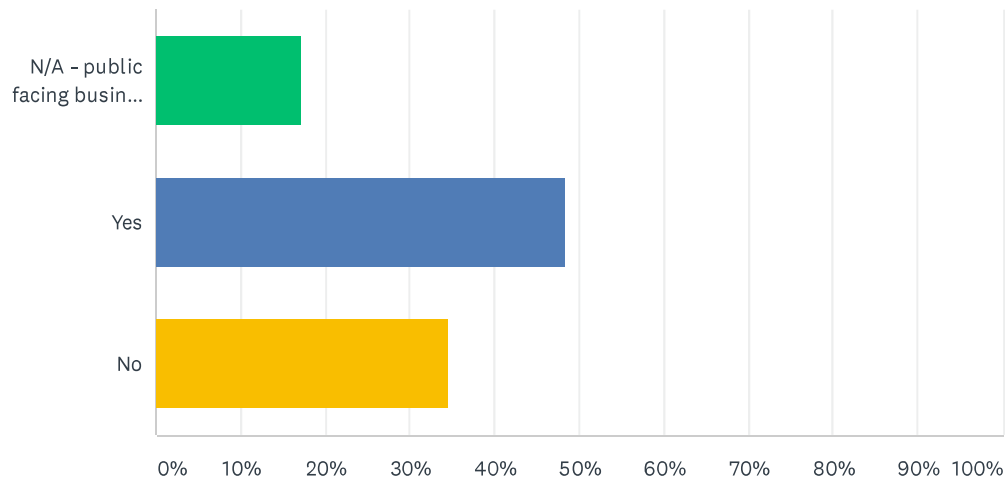
Answered: 107 Skipped: 60



ANSWER CHOICES	RESPONSES	
N/A - no rate payments are due	18.69%	20
Successfully	19.63%	21
Unsuccessfully	1.87%	2
Awaiting Response	21.50%	23
Awaiting Decision	13.08%	14
No	25.23%	27
TOTAL		107

## Q34 Are you waiting for outstanding invoices to be paid?

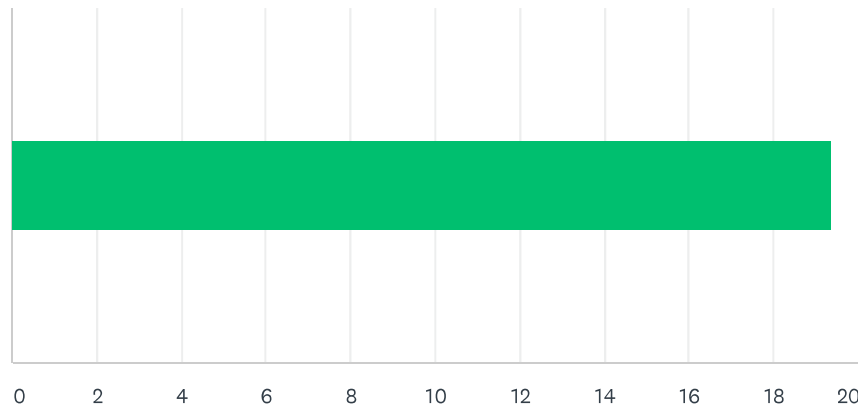
Answered: 145 Skipped: 22



ANSWER CHOICES		RESPONSES	
N/A - public facing business we don't issue invoices		17.24%	25
Yes		48.28%	70
No		34.48%	50
TOTAL			145

### Q35 What is the value of your currently outstanding invoices as a percentage of your 2019 revenue?

Answered: 67 Skipped: 100



ANSWER CHOICES	AVERAGE NUMBER	TOTAL NUMBER	RESPONSES
	19	1,299	67
Total Respondents: 67			

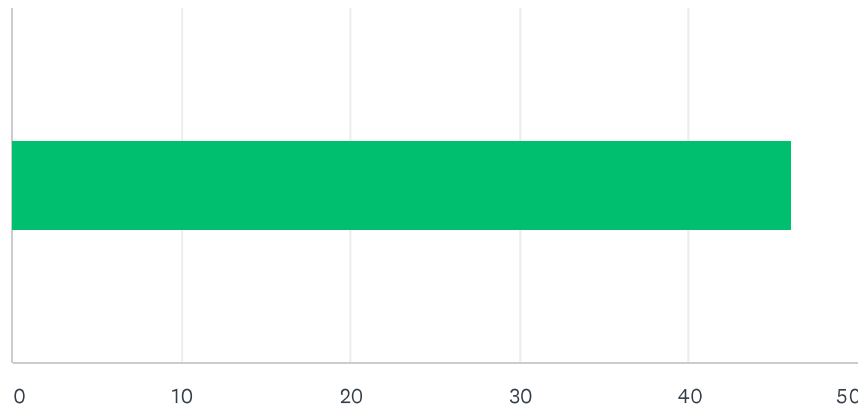
**Q36 Approximate value (€s)[you can skip this if you like, but having figures helps us in our discussions with government]**

Answered: 24   Skipped: 143



### Q37 What percentage of these outstanding invoices do you expect to see paid in the next three months?

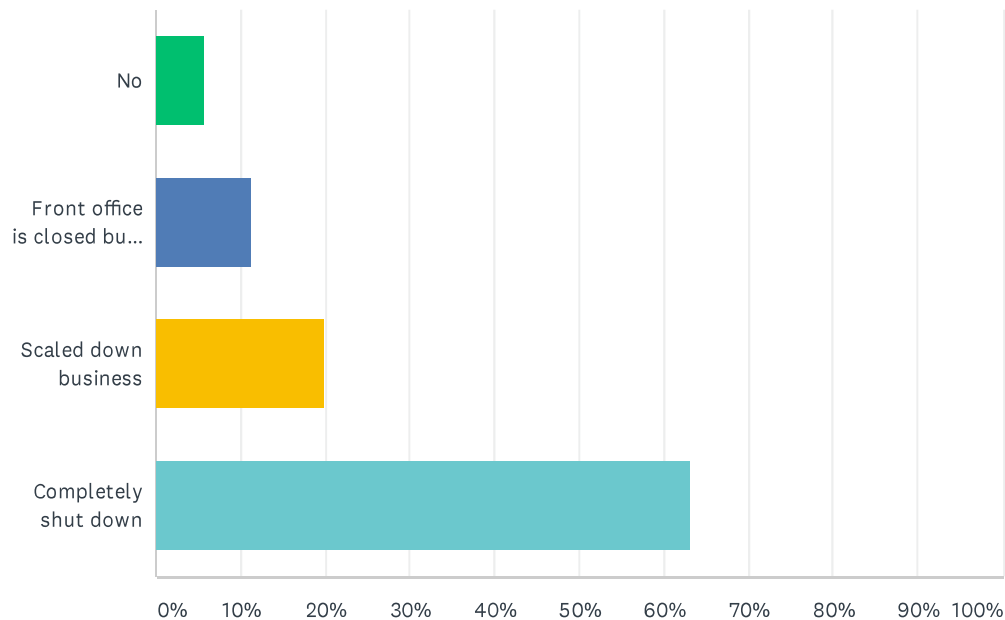
Answered: 67 Skipped: 100



ANSWER CHOICES	AVERAGE NUMBER	TOTAL NUMBER	RESPONSES
	46	3,082	67
Total Respondents: 67			

## Q38 Have you temporarily closed your business?

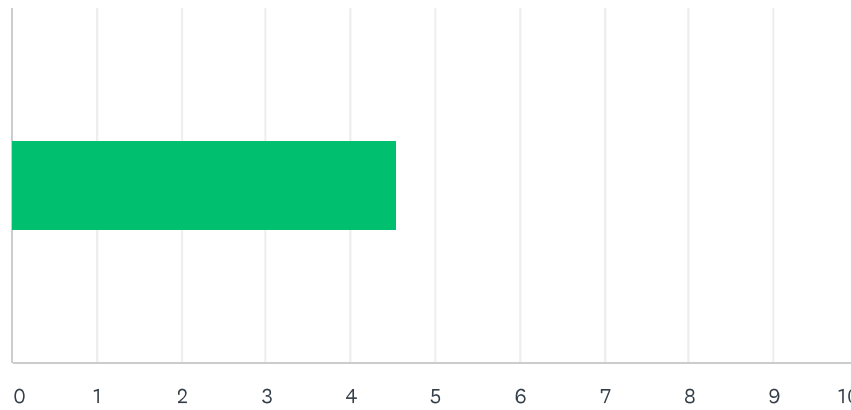
Answered: 141 Skipped: 26



ANSWER CHOICES	RESPONSES	
No	5.67%	8
Front office is closed but staff are working from home	11.35%	16
Scaled down business	19.86%	28
Completely shut down	63.12%	89
TOTAL		141

### Q39 If the government were to release the lock down tomorrow, how many weeks would it take for your business to reopen?

Answered: 126 Skipped: 41



ANSWER CHOICES	AVERAGE NUMBER	TOTAL NUMBER	RESPONSES
	5	573	126
Total Respondents: 126			

Q40 Approximately, how much (in fixed costs, rent, wage top-ups, utilities etc.) is the Covid-19 closure costing (€'s) your business each week?[you can skip these questions if you like, but having figures helps us in our discussions with government]

Answered: 61   Skipped: 106

**Q41 Approximately, how much will it cost (€'s) to restock your business when you re-open?**

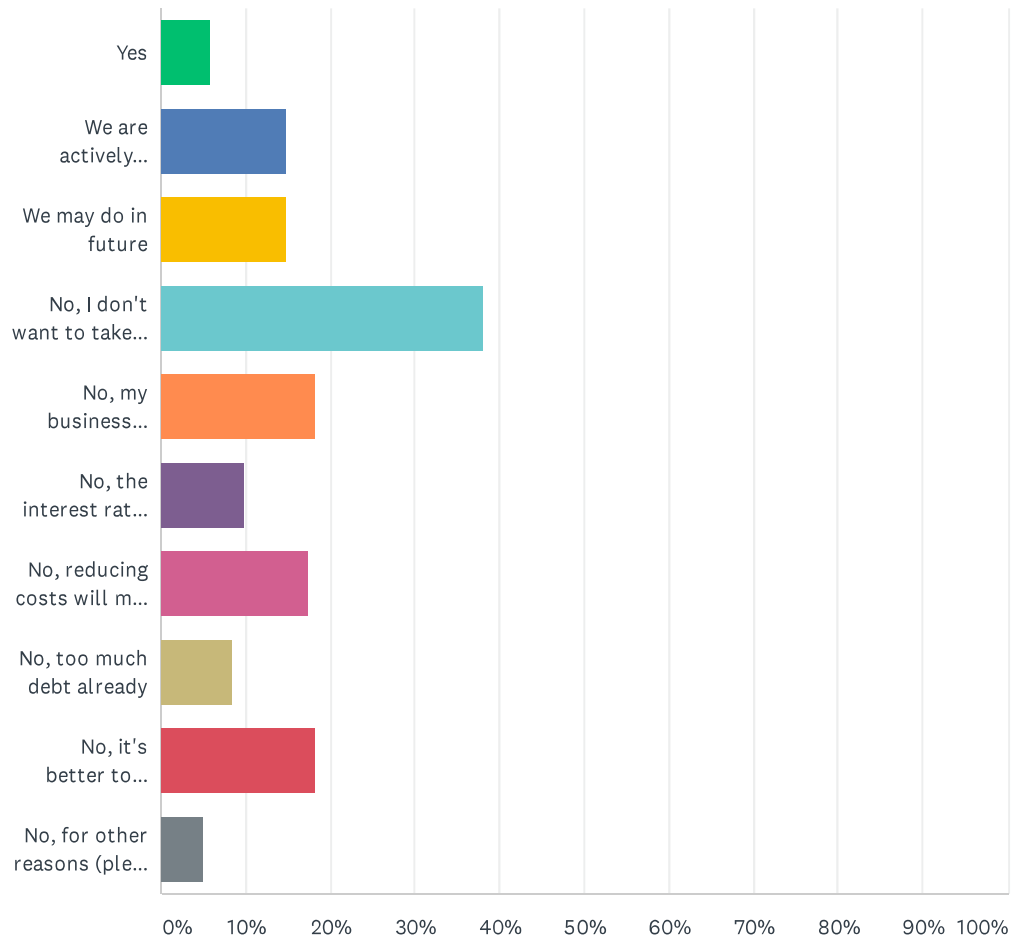
Answered: 69   Skipped: 98

**Q42 Approximately, how much will it cost (€'s) to fit out your premises for social/physical distancing?**

Answered: 76   Skipped: 91

### Q43 Government has created a number of loan schemes for Covid-19 affected businesses. Have you applied for one? (Tick all that apply)

Answered: 121 Skipped: 46



ANSWER CHOICES	RESPONSES	
Yes	5.79%	7
We are actively considering it	14.88%	18
We may do in future	14.88%	18
No, I don't want to take on the burden of extra debt	38.02%	46
No, my business wouldn't qualify	18.18%	22
No, the interest rates are too high	9.92%	12
No, reducing costs will make more sense than taking on extra debt	17.36%	21
No, too much debt already	8.26%	10
No, it's better to return slowly than accrue debt	18.18%	22
No, for other reasons (please specify)	4.96%	6
Total Respondents: 121		