

# Comhairle Contae Chiarraí

# **Kerry County Council**

# 2021 HISTORIC TOWN INITIATIVE

for

# **LISTOWEL**

# MAIN STREET, WILLIAM STREET, CHURCH STREET & THE SQUARE

# CONSERVATION GRANT APPLICATION FORM





## PLEASE NOTE THE FOLLOWING BEFORE COMPLETING THIS FORM

#### **KEY INFORMATION**

### 1. Eligible works

- A. Conservation based repair of historic building elements to the front of the building
- B. Works to safeguard building from water ingress
- C. Exterior works which are demonstrated to lead to reuse of a vacant building
- D. Works to improve the visual amenities of the streetscape which lead to town centre regeneration and revitilisation
- E. Ineligible works are listed in Appendix 2

#### 2. Finance

- A. 80% grant: 20% private funding (kindly note in the event of oversubscription, you may not be awarded the full 80%)
- B. Grant paid based on vouched expenditure proof of payment required before you can claim back grant
- C. Applicant and contractors must be tax compliant
- D. Applicants must be set up on the KCC Financial system prior to commencing work and must complete Electronic Fund Transfer set up

### 3. Quality of work

- A. All works to be carried out by conservation professionals/contractors and works and methodology must be pre-approved by the County Council and conservation architect
- B. All grant-aided works will be verified by the Council before payment of grant issues
- C. Only works completed in accordance with a pre-approved Method Statement (see Appendix 3) are eligible for funding. Works that are not pre-approved will not be grant-aided.
- D. Kerry County Council will carry out site inspections during works to monitor progress

#### 4. Dates

- A. Closing date for grant application to Kerry County Council: <u>Friday 23<sup>rd</sup> April 2021</u>. Completed forms can be emailed to <u>victoria.mccarthy@kerrycoco.ie</u> or sent by hard copy to arrive at Kerry County Buildings, Rathass, Tralee, no later than Friday 23<sup>rd</sup> April 2021. Applications forms received after that date will not be accepted.
- B. Completion date: Friday 8<sup>th</sup> October 2021

- C. Grant work not completed on time will be forfeit
- D. You will be required to outline the management and maintenance of capital works from the start of the work on the project until 5 years after the project's completion (see Appendix 3: Methodology).

### 5. Grant application procedures

- A. Projects will be assessed in accordance with Assessment Criteria in Appendix 1
- B. You will be required to confirm your acceptance of terms and conditions prior to commencing works on site.
- C. If you are allocated funding, you will be required to submit a conservation methodology in accordance with Appendix 3.

#### HELP TO COMPLETE FORM

- Please type in the relevant information if possible. If handwritten, please use BLOCK CAPITALS
  or ensure script is legible
- All date entries should be entered in the format DD/MM/YYYY
- Details of how the cost of the works is to be met must be stated in Section A6. The applicant
  must indicate the matching amount total and confirmation that matching funds are from
  private sources
- The works should follow the conservation principles in the Department of Culture, Heritage and the Gaeltacht's *Architectural Heritage Protection Guidelines for Planning Authorities* (2011) and the Department's *Advice Series* publications. These are available on-line at: https://www.chg.gov.ie/heritage/built-heritage/architectural-heritage-advisory-service/advice-for-owners/
- Five written quotations must be sought from registered and tax compliant specialist contractors less than €50,000 by direct invitation. Projects in excess of €50,000 shall publish contract notice on eTenders in accordance with national procurement guidelines
  - Contact details for the Architectural Conservation Officer are: Victoria McCarthy, Phone: 066
     7183793 Email: victoria.mccarthy@kerrycoco.ie

# **TO BE COMPLETED BY APPLICANT\***

A1. Applicant Details

Owner's Name:		
Please submit proof of ownership		
Address of structure:		
Telephone/mobile Number:		Email:
Charity Number: (if applicable)		
Tax Access Number:		Expiry Date:
Tax Reference Number:		Expiry Date:
 *Please note: the grant applicant must match t	 he name of the bank	caccount to whom the grant payment will
issue if allocated.		
A2. Applicant Details (if not owner)		
Name:		
Address:		
Telephone/mobile Number:		Email:
Please indicate if the consent of the		
owner been obtained to apply under		
this scheme and <u>attach signed letter of</u>		
consent to this form & copy of lease		

A3. Details of Structure/Project	
Name:	Address:
Existing use:	Proposed use: (if different)
If vacant, how long is your property	
vacant?	
If upper floors are vacant, kindly indicate.	
Kindly submit evidence of length of	
vacancy (eg utility bill)	

A4. Statutory Notifications (if relevant)	Yes or No	If yes: enter date applied/received
Do the proposed works require, or have		Date applied:
they been granted planning permission?		Date received:
		Planning Ref: No:
Do any other Statutory Requirements apply?		Details:

A5. Project Summary	Summary
In no more than 100 words, please provide a short description of proposed conservation works	

In no more than 300 words,		
demonstrate how your project will		
make a significant contribution to		
eliminating risk and preventing		
further deterioration of the		
structure		
In no more than 300 words, please		
outline how your project will		
positively contribute to the		
street/your neighbourhood and		
how it contributes to the heritage-		
led regeneration of Listowel		
Start and finish dates of proposed	Start:	Finish:
works?		
Please note: Completion date*		
Friday 8 <sup>th</sup> October 2021*		

Kindly note the Architectural Conservation Officer will monitor progress of projects to ensure that works will be completed in accordance with approved method statements and the claim for funding is submitted by the required deadlines.

\*For recoupment: works must be satisfactorily completed & copies of signed paid invoices submitted to Kerry County Council

Please provide supplementary material and/or visual aids as appropriate to describe the proposed works (jpegs can be emailed if so wished)

A6. Expenditure in relation to proposed works		
Estimated Total Costs of Capital Works:	€	(including VAT)
Estimated Professional Fees:	€	(including VAT)

Total cost of project	€ (including VAT)
Total grant sought	
(not more than 80% of project cost):	
Amount of matching funds	
(not less than 20% of project):	
Source of matching funds (please note	
evidence of same (eg bank statement,	
proof of bridge finance) will be required	
at allocation stage)	
Is VAT recoverable?	
Please submit documentation from the	
Revenue Commissioners if you are not	
VAT registered	
Have you applied for other	
EU/Exchequer funding/Tax Reliefs?*	
Have other EU/Exchequer funding /Tax	
Reliefs been received/refused? *	

# Works must be completed and paid for before recoupment is sought from Kerry County Council

A7. Personnel employed on the project		
No. 1 Main Contractor(s)/Trac	desperson(s) if known	
Name:		Position:
Address:		
Telephone/Mobile Number:		Email:
Satisfactory level of		
subcontractor tax compliance	Yes:	No:
demonstrated: (if applicable) *		
Tax Access Number:		Expiry Date:

<sup>\*</sup> This application will be cross-checked with grant data held by other state agencies (i.e., The Heritage Council and the Department of Housing, Local Government and Heritage) to verify eligibility for this grant.

Tax Reference Number:	Expiry Date:

❖ No. 2 Sub-contractor(s)/Trade	esperson(s) if known	
Name:		Position:
Address:		
Telephone/Mobile Number:		Email:
Satisfactory level of		
subcontractor tax compliance	Yes:	No:
demonstrated: (if applicable) *		
Tax Access Number:		Expiry Date:
Tax Reference Number:		Expiry Date:

# A8. Declaration by Owner/Applicant

I, the applicant, certify that:

- 1. I understand and fulfil all the terms and conditions of the grant scheme;
- 2. The information provided in the application form and supporting documents is correct and I will notify the relevant local government body if there is any change in that information;
- 3. My tax affairs are in order;
- 4. I understand that payment of a grant by Kerry County Council under this scheme does not imply a warranty on the part of Kerry County Council, the Heritage Council or the Minister for Housing, Local Government and Heritage in relation to the suitability or safety of the works concerned or the state of repair or condition of all or any part of the structure concerned or its fitness for use;

<sup>\*</sup> See <a href="www.revenue.ie">www.revenue.ie</a> for further details on tax clearance procedures for contractors/subcontractors

If necessary, please use separate page to complete this section.

- I understand that Kerry County Council, the Heritage Council or the Department Housing, Local Government and Heritage may make any enquiries that it considers necessary to establish my eligibility for a grant;
- 6. I agree to erect a temporary sign, supplied by the Heritage Council, acknowledging grant funding in a prominent position on site for the duration of works;

Applicant's Signature:	Date:

A9. Checklist for Applicants (Insert Yes or No accordingly)	
The following must be included in all applications to Kerry County Council	Yes/No/N/A
Grant application form completed in full and signed/dated by applicant	
Tax Clearance Certificate submitted (If applicable)	
Evidence of ownership/lease agreement submitted	
Written consent of property owner for proposed works (if applicable)	
Relevant supplementary material to the proposed works included (eg photos)	
Project summary completed (3 sections)	
Evidence of five written quotations	

# **TERMS AND CONDITIONS**

The following terms and conditions will apply to all projects

#### 1. Overview

- 1. All your activities will be carried out in accordance with the law
- 2. You have obtained all necessary approvals, permissions, licences or consents
- 3. All activities relating to the project will comply with all the relevant HSE Covid-19 guidelines and protocols. https://www2.hse.ie/coronavirus/
- 4. All your work will be carried out in accordance with the principles of good heritage practice
- 5. You will license the Heritage Council to use photographs and videos for educational or promotional purposes
- 6. You understand that the Heritage Council operates in compliance with its obligations under the Freedom of Information and Data Protection Acts. We are committed to being open about the grant assistance and support we provide, whilst at the same time protecting your personal data by ensuring it is stored securely and used exclusively for the purpose for which it was obtained.
- 7. Your property has all relevant insurances in place

#### 2. Drawdown of grant

a. Projects must be completed, and funds drawn down as follows

On or before 8<sup>th</sup> October 2021

#### b. Payment

Grants will only be paid based on the basis of vouched expenditure. Grantees making claims for grant funding based on vouched expenditure are required to state to their grantors that: i. The invoices used to support their claims relate to activities and services appropriate to the grant scheme objectives,

- ii. The amounts invoiced have been paid (invoices marked 'Paid" are not sufficient)
- iii. The invoices have not and will not be used in support of another claim for reimbursement from any other funder(s) (except as provided for in agreed joint-funding arrangements).

## 3. Oversight

It is a condition of funding that works must be overseen by a conservation architect. Kerry County Council will appoint a conservation architect to oversee all projects.

#### 4. Method Statement

A comprehensive Method Statement must be submitted by the owner/occupier prior to commencement of work. See Appendix 3 for information.

# 5. Eligible Expenditure

**Value Added Tax (VAT)** is allowable under this scheme only for that portion of capital works being funded and only in circumstances where such VAT is not recoverable under this scheme by any other means.

**Professional Fees** are allowable only in respect of that portion of capital works being funded by the scheme.

#### 6. Evidence of funding

Source of matching funding must be stated on Application Form. Applicants will be requested to submit evidence of funding at application stage.

Where a HTI project is also funded under other grant schemes financed by the Exchequer or the EU, the cumulative total of such funding must not exceed 80% of the total project cost

#### 7. Inspection

Kerry County Council and the conservation architect will carry out site visits and audit during various stages of the project. Applicants/owners must allow access to the structure in such circumstances. Applicants may also be required to complete an evaluation survey on completion of a project.

#### 8. Progress

Where a project has not commenced on site by **28<sup>th</sup> May 2021**, Kerry County Council reserves the right to reallocate the funding to another project.

#### 9. Tax Requirements

The applicant and any contractors must be tax compliant. Relevant tax clearance procedures in respect of public sector grant payments as set down by the Revenue Commissioners must be adhered to. Please refer to www.revenue.ie for further details.

#### 10. Procurement

Projects in receipt of grant assistance must comply with Public Procurement Guidelines. http://www.procurement.ie/

#### 11. Statutory Requirements

Grant-approved works must meet all statutory requirements, including planning permission. Where works are proposed to sites/monuments protected under the *National Monuments Acts 1930-2004*, the statutory requirements for notification or for Ministerial consent under those Acts must be complied with.

The onus is on the applicant to comply with all other relevant statutory requirements, such as the Wildlife Acts, foreshore licenses (if applicable), Safety, Health and Welfare legislation, and environmental and employment legislation.

Your attention is drawn to: (DAHRRGA 2012) Strict Protection of Animal Species: Guidance for local authorities on the application of Articles 12 and 16 of the EU Habitats Directive to development/works by or on behalf of a Local Authority.

The publication *Bat Mitigation Guidelines for Ireland* (2006) is available on the Department's website at:

https://www.npws.ie/publications/search?title=bat+mitigation&keyword=&author=&series=All&year=&x=0&v=0

An applicant may be required to submit copies of all relevant permissions, declarations, notifications or consents when making a claim for a grant.

### 12. Transfer of Ownership

If the grant-aided structure is sold, or the ownership transferred within a period of 5 years from date of payment of the grant, some or all the funding awarded may be subject to claw-back.

#### 13. Freedom of Information Acts

Applications for funding under the scheme may be subject to the Freedom of Information Acts.

#### 14. Communication

Grantees will erect a temporary sign, supplied by the Heritage Council, acknowledging grant funding in a prominent position for the duration of works. All communication materials in relation to the grant aided project including brochures/leaflets, reports, publicity materials, invites, blogs, posters, advertisements, press releases, website, apps, video, programmes etc will include the logos of the Heritage Council and the Department of Housing, Local Government and Heritage - see <a href="http://www.heritagecouncil.ie/funding/acknowledging-our-funding">http://www.heritagecouncil.ie/funding/acknowledging-our-funding</a>

Any references, communications etc concerning funding offered under this programme will include the following text: 'This project received funding under the Historic Towns Initiative 2021 which is a partnership between the Heritage Council and the Department of Housing, Local Government and Heritage'.

#### 15. Photography

Good quality digital photographs of the project must be provided before works commence. These may be used later for a 'before and after' comparison for reporting purposes. Please note that Kerry County Council reserves the right to use any or all images supplied by the applicant to advertise or publicise the scheme.

#### 16. Tenders

You will seek a minimum of 5 written tenders from interested and competed contractors and copies of these quotes shall be submitted along with your completed grant application form for works up to €50,000 (EX VAT). For works in excess of €50,000 (ex VAT), you are advised it is an Open Procedure and you required to publish contract notice on eTenders (see www.etenders.gov.ie)

# Appendix 1: Assessment Criteria

Applications will be assessed by an expert panel within the local authority. Applications will be assessed under the following weighted criteria:

# 60%: quality of the project & 40%: value for money/cost of the project

## A. Quality of the project and conservation methodology

#### 1. Impact on the streetscape

Applicants must show how the project will contribute positively to the streetscape into the future and how the project will bring improvements to the public realm.

Kindly note: consideration could be paid for neighbouring property owners to apply in a single grant application – eg where neighbouring properties seek grant aid to carry out roof repairs

### 2. Efficacy of the Works

Applicants should demonstrate how the proposed works will make a significant contribution to eliminating risk and preventing further deterioration of the structure

# 3. Quality of Methodology and Technical Merit

Conservation works must be designed, specified and overseen on site by appropriate qualified and experienced building conservation professionals who will be required to confirm that works have been carried out to a satisfactory standard.

The building professional/s should have a **demonstrable competence** in the relevant area of building conservation.

# B. Value for money/cost

# Appendix 2: Not Eligible for Funding

# The following will not be eligible for funding:

- i. Works to buildings located outside the Architectural Conservation Areas of Main Street, Church Street, William Street or The Square, Listowel
- ii. Works which have commenced prior to the grant award
- iii. Works not clearly defined in advance in your application
- iv. Legal costs associated with the project or with establishing property rights

- v. Procurement services
- vi. Works to rear elevations
- vii. New build, demolitions or extensions or the installation of external wall insulation or any proposal that could lead to negative impact on the structure
- viii. Works not in accordance with sound conservation methodology and practice outlined in a method statement
- ix. Purchase of lands or buildings
- x. Feasibility studies
- xi. Conservation plans or other non-capital expenditure
- xii. Works of conjectural reconstruction where there is not sound physical or documentary evidence of the earlier state of the structure or element
- xiii. The fitting of double-glazed units into existing sashes or casements or the replacement of historic glass with energy-efficient glass

# Appendix 3: Method Statement

The **Method Statement** must describe the condition of the structure and give details of how conservation/repair works will be carried out. This document does not need to be unduly long, but it must be appropriate to the nature and scale of the proposed works.

Works should be in line with best conservation practice and should aim to employ methods of minimal intervention. Works should be based on a proper understanding of the structure and make use of appropriate materials. Replacement of original material should be kept to a minimum and should only be carried out when necessary. The proposed works should only be undertaken by appropriately qualified conservation practitioners who have experience in the use of historic materials and techniques.

#### The Method Statement <u>must</u> include

#### 1. A concise description of the structure

The structure as it currently exists, noting all its salient features, its appearance, setting, form, present function, significance, brief architectural history (if available/relevant) and the materials of which it is composed.

## 2. A description of the works proposed

This should identify the issues that are causing risk, what remedial works are proposed, how the work will be done, what materials will be used, and how the fabric of the building will be conserved.

It <u>must</u> include relevant plans, drawings and supporting visual media such as video clips, photographs or other illustrations and should typically include the following issues:

- a) Are the works temporary or permanent?
- b) What types of repairs are being proposed and in which locations?
- c) What treatment/replacement of damaged fabric is envisaged?
- d) What replacement materials (if any) will be incorporated?
- e) Details of on-site supervision and monitoring;
- f) A brief schedule or sequence of works.

## 3. Impact statement and proposed mitigation measures (if applicable)

Any likely impact of works on a structure and ways of mitigating adverse impacts. Mitigation may include design, timing and methodology reversibility, careful choice of materials, etc

# 4. Management and Maintenance Plan

Outline a plan to secure the management and maintenance of capital works from the start of the work until five years after the project's completion